AN "ALL OF THE ABOVE" ENERGY PLAN MADE POSSIBLE BY U.S. MINING

GLOBAL ENERGY DEMAND

10,000

8,000

6,000

4,000

2,000

1990

2000

MTOE (MILLION TONS OF OIL EQUIVALENT)

Projected increase in global energy demand by 2040

2010

YEAR

A growing economy—in the U.S. and around the world—requires a diverse and stable energy supply to power it.

WHY DO WE NEED ENERGY

Transportation—from personal vehicles and public transportation to aircrafts and ships



Electricity in homes, hospitals and commercial buildings



Manufacturing and industrial processes

A PROSPEROUS FUTURE REQUIRES ALL FORMS OF ENERGY

2040

2030

2020

Meeting tomorrow's energy demand will require more energy than ever before and a true "all of the above" energy strategy. That means more investments in conventional and emerging energy technologies.

IN 2013, THE U.S. WAS RELIANT ON THE FOLLOWING ENERGY SOURCES FOR ELECTRICITY

- Coal & other conventional sources 40%
- Natural gas 27%
- Nuclear 19%
- Renewables 13%

This information is based on data gathered by the U.S. Energy Information Administration.



Minerals are essential to the development and production of all energy sources. In fact, the U.S. Department of Energy (DoE) has made critical minerals a national priority given the increase in global energy consumption and minerals' contributions to several energy sources.







CONVENTIONAL ENERGY No power plant can be built or operated

without metals such copper, molybdenum and nickel.

RENEWABLES

array of minerals. For example, a single wind turbine can contain 335 tons of steel, 4.7 tons of copper and three tons of aluminum, as well as zinc, molybdenum and silver.

Renewable energy technologies, from wind turbines to solar panels, depend on an

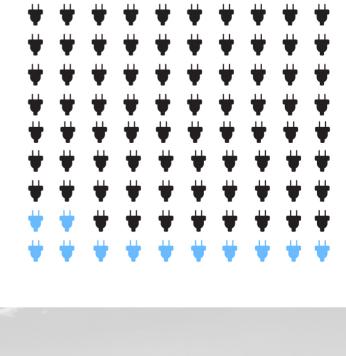


Uranium plays an important role in

NUCLEAR

the development of nuclear energy, as its properties make it naturally radioactive and a source of concentrated energy.

> of the world's electricity is generated from uranium.



SECURE OUR ENERGY FUTURE

The U.S. is home to \$6.2 trillion worth of mineral resources, but mine permitting delays prevent the U.S. from leveraging the full potential of our mineral resources. If the U.S. wants to be a global innovator and meet government-projected energy demand by 2040, we must work to secure a reliable supply of domestic minerals, which are essential to a strong energy portfolio.

SOURCES http://instituteforenergyresearch.org/analysis/ieas-world-energy-outlook-2014/ http://www.eia.gov/beta/aeo/#/?id=1-AE02015

http://www.eia.gov/forecasts/aeo/pdf/0383(2015).pdf LIFE http://www.world-nuclear.org/info/nuclear-fuel-cycle/introduction/what-is-uranium--how-does-it-work-/

MINERALS MAKE