

MINING:



THE FOUNDATION OF U.S. MANUFACTURING

DEMAND FOR U.S. MINERALS AND METALS

Manufacturers are increasingly concerned with minerals and metals supply

A large majority of U.S. manufacturing executives are concerned about the issue of minerals and metals supply

Supply concerns



Most believe minerals and metals demand will only increase over the next 5-10 years

91% are concerned about supply disruptions outside of their control, citing geopolitics and growing demand as the most pressing factors

Demand & geopolitics



IMPORTANCE OF DOMESTIC MINING

Domestic minerals mining strengthens national security and the economy



80% stressed the importance of sourcing minerals and metals domestically



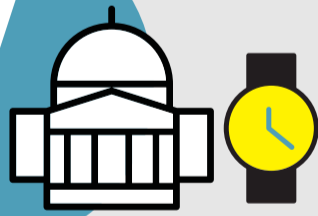
84% believe a strong domestic supply of critical minerals and metals will ensure job and economic growth in the United States



Manufacturing executives believe domestic supplies will strengthen U.S. national security and decrease our dependence on foreign minerals and metals

STREAMLINING THE MINERALS MINING PERMITTING PROCESS

U.S. manufacturers strongly support streamlining the permitting process



95% are concerned about the delay in U.S. permitting for new minerals mines compared to Canada, Australia and other similarly developed countries

< 3
years



Nearly 90% support limiting the permitting process to less than three years



89% say this can be done without sacrificing necessary environmental reviews

For a better, more sustainable and resilient U.S. economy, we must seek public policies that provide a more predictable and efficient permitting process to feed the manufacturing supply chain.